



Traffic in 7.3

Workshop March 2014

Presented by Tom Barnes

7.3 Traffic

This system arranges and tracks the movement of equipment from branch to customer, customer to branch, or branch to branch. It can be used to help schedule and ship items from place to place, or it can simply be used for confirmation of delivery via a signature on the printed document that it produces. It allows for many different transaction Types, user-definable Subtypes, In- or Outbound shipments, and Pickups or Deliveries.

The system contains a wide range of information, including customer and equipment details as well as specific shipping instructions. Various controls are used to maintain integrity including an in/out flag on the equipment record and error correction receipt creation if errors are discovered relating to the in/out status or the branch where the item should be located. The in/out flag on the equipment will either show as in, or the one letter code of the type of receipt it is currently out on and the subtype, if applicable.

In addition, there are also other updates that occur to the equipment including branch location changes and status changes. The system also creates traffic history for any equipment attachments once the delivery is completed. Machines may also be reserved for a user-defined period of time, by creating 'held' status receipts.

Traffic can be accessed via three menu paths:

Product Support→Equipment→Traffic

Product Support→Service→Traffic

Product Support→Rental→Traffic

7.3 Traffic

Configuration→Equipment→General→Traffic

Select Location: 01 - Guelph 

Traffic

of Days to Hold a Held Receipt: 

Blank Salesperson on Inbound:

Update Salesperson on Outbound:

Blank Customer on Inbound:

Allow Nonassigned Location to Receive Location Traffic:

Update Hour Meter Reading Date Always:

Add Work Order on Receipt of Inbounds:

Copy Inspection Steps to Memos:

Allow 0 Traffic Hours if Equipment Has 0:

Create Traffic in Work Orders: 

Active for System:

Printing

Default Printer ID: 

Print Signature:

Print Rental Comments:

Print Inspection Steps:

Print Signature Lines:

Always Print Location Traffic on Receipt:

Nonserialized Rental Traffic Controls

Summarize Like Items:

Print Item Weight Total:

Print Quantity Underline:

Copy traffic setup to another location.

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System 804 – Traffic Security

Authorization List For Product Support - Traffic	
Function	
<input checked="" type="checkbox"/>	Access Traffic Via Equipment
<input checked="" type="checkbox"/>	Access Traffic Via Service
<input checked="" type="checkbox"/>	Access Traffic Via Rental
<input checked="" type="checkbox"/>	Modify Traffic
<input checked="" type="checkbox"/>	Access Part Add Ons
<input checked="" type="checkbox"/>	Update Attachments
<input checked="" type="checkbox"/>	Allow ? Stock Number
<input checked="" type="checkbox"/>	Access Stock Add Ons
<input type="checkbox"/>	Capture Electronic Signature
Either	Allow Quick Add
<input checked="" type="checkbox"/>	Access Multimedia
<input checked="" type="checkbox"/>	Add Multimedia
<input checked="" type="checkbox"/>	Modify Multimedia

Select All **Deselect All** **Delete** **Save** **Close**

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Monthly view

Monthly Weekly Listing >>

Include: All Outbound Inbound

Display: Time Unit Description Make/Model

Type Customer Name Group

Salesperson Stock Number Job Site Description

Select Department: Select Location: Select Salesperson:

Select County: Select Trucker: Include History: Go >>

Urgency: Low Medium High

Confirmed Movements - March 2014

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						1
2	3	4	5	6	7	8
	O-01-C Sale Telehandler VANBOXMEER CONSTRUCTION E43631 CT TH62 AG 00008				O-01-C Sale JCB 540-70 BIRNAM EXCAVATING E47647 JC 540 TC 00009	
9	10	11	12	13	14	15
		O-01-C Demo Trencher Tractor Lynn Ltd. 1223457 VM T455- 346 TU 000010				O-01-C Loaner Trencher Debbie Folkard 022500 VM RTX350 TR 000011
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	1	2	3	4	5

Add Memo



An Company

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Weekly view

Monthly Weekly Listing >

Include: All Outbound Inbound

Display: Time Type Salesperson
 Unit Description Customer Name Stock Number
 Make/Model Group Job Site Description

Select Department: Select Location: Select Salesperson:

Select County: Select Trucker: Include History: Go >>

Urgency: Low Medium High

Confirmed Movements

Monday - March 03, 2014	Thursday - March 06, 2014
O-01-C Sale Telehandler VANBOXMEER CONSTRUCTION E43631 CT TH62 AG 000008	
Tuesday - March 04, 2014	Friday - March 07, 2014
	O-01-C Sale JCB 540-70 BIRNAM EXCAVATING E47647 JC 540 TC 000009
Wednesday - March 05, 2014	Saturday - March 08, 2014
Sunday - March 09, 2014	

Add Memo

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Listing view

Monthly Weekly Listing >>

Sort by: Date Receipt Number Type

Include History:

Select Receipt Number:

Select Inbound / Outbound: All

Select Type: All

Select Customer Number:

Select Stock Number:

Select Status: All

Select Location: 01

Select Date Range: From: To:

Go >>

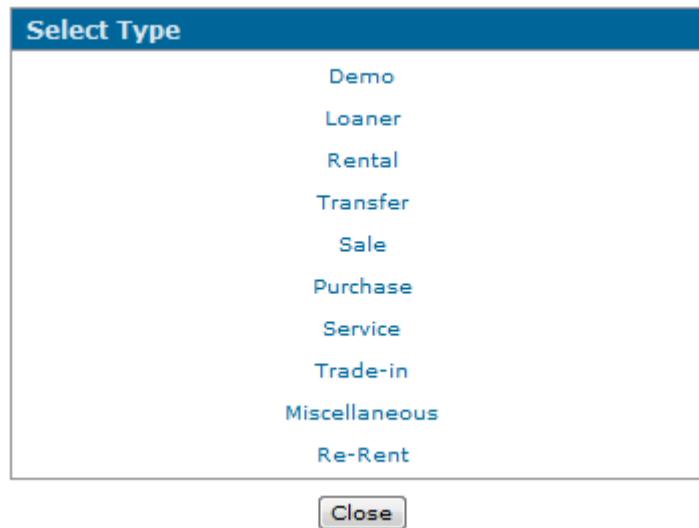
Traffic Management								Results to display: 10
Receipt Number	Type/Subtype	Status	Stock Number	Description/Make/Model	From	To	Vendor/Trucker	
000016 In	Service	Pending	990148	Dozer	John Neutel Construction	Guelph		
			0	CT D9				
000017 In	Service	Pending	001332	RANSOMMES FRTMNT 4WD	City Of London	Guelph		
			0	RA 728D				
000020 In	Transfer	Pending	T06827	JD 4120 MFWD TRACTOR	Brant	Guelph		
			25	JD 4120				
000023 Out	Rental	Pending	DAHMER02	DAHMER FORKLIFT	Guelph	Birnam Excavating		
			2802	WS 1200			Priority: 01	
000005 In	Service	Pending	001330	Kubota Frt Mnt 4WD	CITY OF LONDON	Guelph		
			1367	FD 3060				
000014 In	Rental	Pending	433221	JD 5420 TRACTOR	Don Agar	Guelph		
			90	JD 5420			Priority: 01	
000015 In	Rental	Pending	433221	JD 5420 TRACTOR	Bolton Farms	Guelph		
			66	JD 5420			Priority: 01	
000006 Out	Service	Pending	010076	Skid Steer Loader	Guelph	VANBOXMEER CONSTRUCTION		
			475	JD 250				
000021 Out	Rental	Pending	E45831	CIH MXM190 Tractor	Guelph	Dawn Smith		
			1119	IH MXM190			Priority: 01	
000007 In	Service	Pending	010070	Compact Track Loader	BIRNAM EXCAVATING	Guelph		
			953	CA 450CT				

(1 - 10 Of 15) [Next >](#)

[Need to create a traffic ticket? Click here to add.](#) [Perform a consolidated print](#)

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Types of Traffic Tickets:



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Receipt Details:

Receipt **Shipping Information** Stock Add Ons Part Add Ons Attachments Comments Multimedia

Receipt Details

Receipt Number: 000023 Source: Rental Counter Created By: Larry Trueman - Guelph

Outbound

From: Guelph	Status: Pending	Type: Rental
To: Birnam Excavating	<input type="radio"/> Pickup	<input checked="" type="radio"/> Delivery
Mark's Cell # 555-8352	Shipping Date: 01/31/2014	
Contact: <input type="text"/>	Time: 10 : 41 AM	Trucker: <input type="text"/>
Phone Number: 5199026687	Urgency: <input type="text"/>	Driver: <input type="text"/>
Contract: 000065	Return Date: <input type="text"/>	Priority: 01
Department: <input type="text"/>		
Salesperson: C01 <input type="text"/>	Stock Number: DAHMER02 <small>(i)</small>	
Printed: 0 times	Description: DAHMER FORKLIFT	
	Serial Number: 5405913T125691	Hours: 2802
	Model: 1200	Units: 0
		Group: 1
	Billing Comments: <input type="text"/>	

Buttons: Print Save Save / Exit Close

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Shipping Information:

Receipt **Shipping Information** Stock Add Ons Part Add Ons Attachments Comments Multimedia

Shipping Information

Receipt Number: 000023 Rental Direction: Outbound Created By: Larry Trueman - Guelph

Name: MASONVILLE MALL 
Address: 1600 RICHMOND ST NORTH
LONDON
ON
Zip/Postal Code: N5N5N5 **Job Site:** MASONVILLE MALL 
Map Book:
Page:
Grid Number:
Estimated Shipping Charge: 0.00

Country/Prov/State: 
County:

Instructions:

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Stock Add Ons:

Receipt Shipping Information Stock Add Ons Attachments Comments Multimedia

Stock Add Ons Lines to Display: 10 ▾

Receipt Number: 000020 Transfer Direction: Inbound Created By: Larry Trueman - Guelph

Stock Number	Description	Hours	Units
A6732X		0	

(1 - 10 Of 10) Add >>

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Attachments:

Receipt Shipping Information Stock Add Ons **Attachments** Comments Multimedia

Attachments - T06827 Lines to Display: 10

Receipt Number: 000020 Transfer Direction: Inbound Created By: Larry Trueman - Guelph

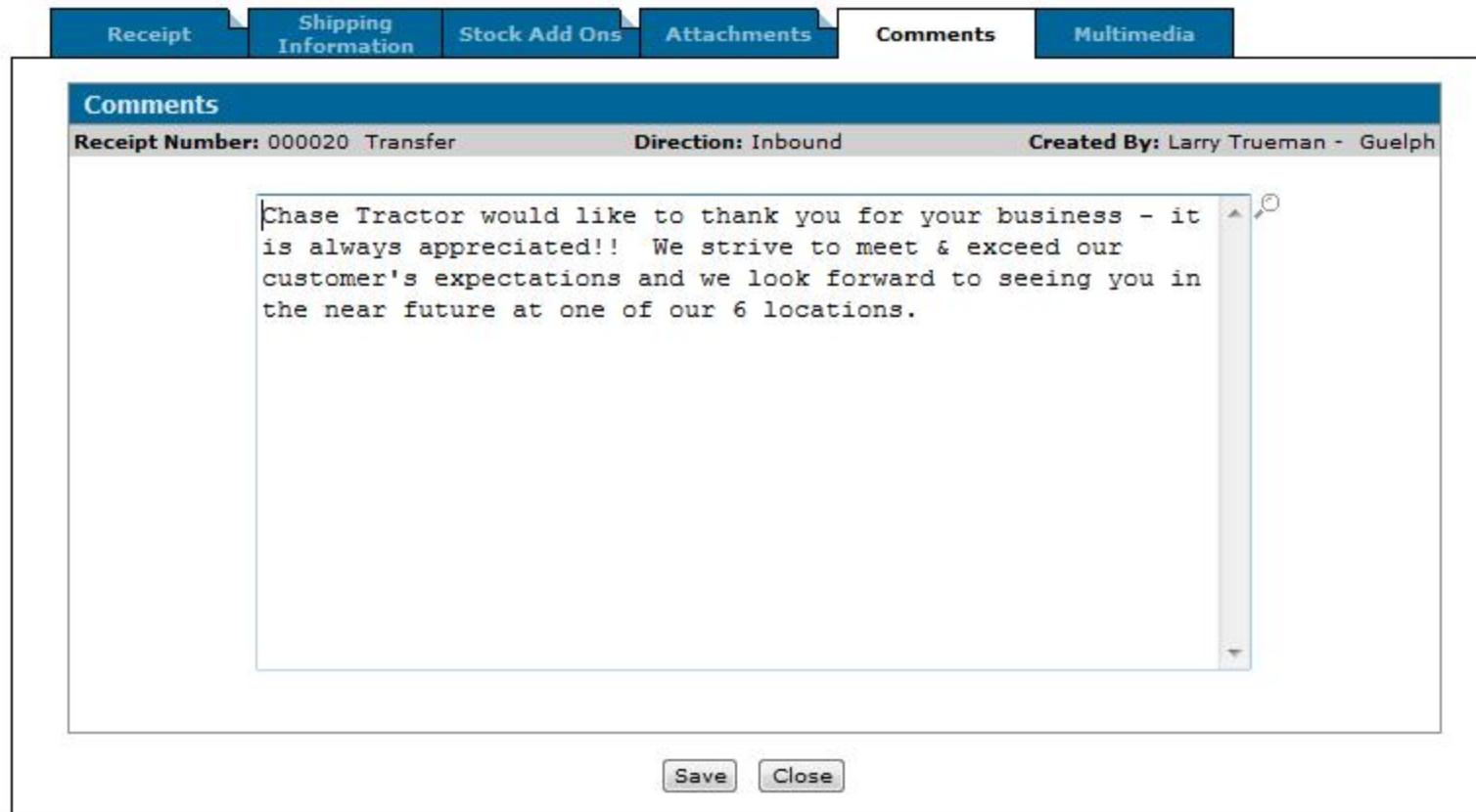
Stock Number	Description
B5336S	CRARY 82187 8500LB

(1 - 10 Of 10) Add >

Save Close

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Comments:



Comments

Receipt Number: 000020 Transfer Direction: Inbound Created By: Larry Trueman - Guelph

Chase Tractor would like to thank you for your business - it is always appreciated!! We strive to meet & exceed our customer's expectations and we look forward to seeing you in the near future at one of our 6 locations.

Save Close

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Multimedia:

Receipt Shipping Information Stock Add Ons Attachments Comments **Multimedia**

Multimedia

Receipt Number: 000020 Transfer **Direction:** Inbound **Created By:** Larry Trueman - Guelph

Current



4120 Image

Added: Tue Mar 4 2014 **By:** DW

[Click here to add a link from the PFW server](#) [Add an external link](#)

[Close](#)

Thank you

Tom Barnes

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